

Anibal Affiliates, Inc.
1024 N Leroy
Fenton , MI 48430

September 8, 2004

NETWORTH INVESTMENTS, INC.

Dear Sir,

Enclosed are two copies of NETWORTH INVESTMENTS, INC.'s 2003 federal income tax return. File one copy with the Internal Revenue Service and retain the second copy for your records. An authorized officer of the corporation must sign and date the filing copy before you mail it to the Internal Revenue Service.

The return shows a balance due. Prepare a Federal Tax Deposit Coupon marked for Form 1120 and make a payment through your authorized depository in the amount of \$98,300. Deliver the payment to your depository on or before March 15, 2004. Do not enclose the check and deposit coupon in the envelope with the return.

We recommend you mail the federal return using the United States Post Office certified mail service or another approved delivery service that can provide you with proof of your mailing date. Mail your federal return, on or before March 15, 2004, to:

INTERNAL REVENUE SERVICE CENTER
Philadelphia, PA 19255-0012

We have prepared your 2003 income tax returns based on the information you provided. Please review your returns carefully before mailing.

If you have questions about these returns or about NETWORTH INVESTMENTS, INC.'s tax situation during the year, please call us. We appreciate this opportunity to serve you.

Sincerely,

Paul Anibal
Anibal Affiliates, Inc.

Part I Tax Computation (see page 17 of instructions)

Table with 6 rows for tax computation. Line 1: Income tax 98,300. Line 2a: General business credit 0. Line 2b: Credit for prior year minimum tax 0. Line 3: Total credits 0. Line 4: Subtract line 3 from line 1 98,300. Line 5: Other taxes 0. Line 6: Total tax 98,300.

Part II Other Information (see page 19 of instructions)

Table with 7 rows for other information. Row 1: Business activity code, activity, and product/service. Row 2: Voting stock question. Row 3: Tax-exempt interest. Row 4: Cash distributions. Row 5a: Purchases, 263A costs, and other costs. Row 6: Foreign account question. Row 7: Receipts and assets question.

Part III Balance Sheets per Books

Table with 23 rows for balance sheets. Columns: (a) Beginning of tax year, (b) End of tax year. Rows include Assets (Cash, Receivables, Inventories, etc.) and Liabilities and Shareholders' Equity (Accounts payable, Loans, Capital stock, etc.).

Part IV Reconciliation of Income (Loss) per Books With Income per Return

Table with 8 rows for reconciliation. Line 1: Net income per books 0. Line 2: Federal income tax per books 0. Line 3: Excess of capital losses 0. Line 4: Income subject to tax not recorded 0. Line 5: Expenses recorded on books 0. Line 6: Income recorded on books not included 0. Line 7: Deductions on this return not charged 0. Line 8: Income (line 24, page 1) 0.